

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Maple Bank GmbH

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) _____ – _____
☒ Other 810 IN 128/16 M. Describe identifier German Insolvency Proc. No.

For individual debtors:

☐ Social Security number: XXX - XX- _____
☐ Individual Taxpayer Identification number (ITIN): 9 XX - XX - _____
☐ Other _____ Describe identifier _____

3. Name of foreign representative(s) Dr. Michael C. Frege

4. Foreign proceeding in which appointment of the foreign representative(s) occurred In re Maple Bank GmbH, No. 810 IN 128/16 M, Amtsgericht Frankfurt am Main [Insolvency Court]

5. Nature of the foreign proceeding

Check one:

☐ Foreign main proceeding
☐ Foreign nonmain proceeding
☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
☒ Yes



Debtor Maple Bank GmbH Case number (if known) _____
Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Germany

Debtor's registered office:

26-32 Feuerbachstr
Number Street

P.O. Box

Frankfurt 60325
City State/Province/Region ZIP/Postal Code

Germany
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

Neue Mainzer Straße 2-4
Number Street

P.O. Box

Frankfurt 60311
City State/Province/Region ZIP/Postal Code

Germany
Country

10. Debtor's website (URL)

http://www.maplebank.com/en/about-us.html

11. Type of debtor

Check one:

- ☒ Non-individual (check one):
- ☐ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - ☐ Partnership
 - ☒ Other. Specify: foreign commercial bank
 - ☐ Individual



Debtor Maple Bank GmbH
Name

Case number (if known) Unknown

12. Why is venue proper in this district?

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- ☒ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because: Upon information and belief, the Debtor's assets are located in this district and others but not one location principally. Further, filing in this district promotes the convenience of parties including those with contracts and other obligations governed by NY law and to be performed or enforced in this district.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x

Signature of foreign representative

Dr. Michael C. Frege, as Insolvency
Administrator and Foreign
Representative

Printed name

Executed on 02/15/2016
MM / DD / YYYY

x

Signature of foreign representative

Dr. M. C. Frege
as Administrator

Printed name

Executed on 2 15 2016
MM / DD / YYYY

14. Signature of attorney

x

s/ D. Farrington Yates

Date 02/15/2016

Signature of Attorney for foreign representative

MM / DD / YYYY

D. Farrington Yates

Printed name

Dentons US LLP

Firm name

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